



# REAL ESTATE TAX RELIEF CHECK LIST

**\*\* All applications must be received ON or BEFORE MAY 1, 2023 \*\***

**FAILURE TO SUBMIT A COMPLETED APPLICATION BY DUE DATE WILL DISQUALIFY APPLICANT.**

- All requested financial information must be included with the application in order to qualify for real estate tax relief. Instructions are located on the back page of the application. Please provide all that apply to you.

**In order to determine if you qualify for real estate tax relief, you must provide documents showing the following:**

	<u>APPLICANT</u>	<u>SPOUSE/ CO-OWNER</u>	<u>RELATIVES/OTHER OCCUPANTS LIVING IN THE DWELLING</u>
Checking / Savings Acct Statements <i>(as of December 31, 2022)</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
IRA Acct <i>(as of December 31, 2022)</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Certificate of Deposit <i>(as of December 31, 2022)</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Supporting documentation for income shown:**

Social Security Annual Statement 1099 for 2022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
W-2 if working	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Retirement Pension Annual Statement 1099 for 2022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Copy of 2022 Federal Income Tax Return (if required to file)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Income for relatives living in your home	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Location of other real estate owned by applicant	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Disability Certificate of Award Letter from Social Security Statement or letter from two physicians	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Social Security Number and Date of Birth _____	_____	_____	_____
Other income: (Food stamps, alimony, royalties, etc.)	_____	_____	_____

**All applications and documentation must be received by May 1, 2023**

**NO EXCEPTIONS**